

PAYMENT OF ESTATE PROCEEDS

Customer Care Line: 0800 53 54 55

ESTATE LATE.....
(Deceased Name and Surname)

7X6D/...../20.....

POSTBANK/TERM DEPOSIT ACCOUNT NUMBER(S).....

Details of the Applicant (Beneficiary)											
Surname of Beneficiary								Title			
Full Names of Beneficiary	1	2			3						
Identity number											
Beneficiary Address											
								Code			
Contact Numbers (compulsory)	Cell							Home	Area code and number	Business	Area code and number
Email Address											

Banking Details of Applicant (Beneficiary)									
Bank Name					Branch Name			Branch Code	
Account Number							Account Type	Savings	Cheque
Bank Confirmation Bank statement of an external bank (where applicable) must be attached									Bank Date stamp
Name of Bank Official									
Account Details Verified Correct		Yes	Signature of Bank Official						

Postbank cannot be held responsible for any loss whatsoever where incorrect banking account details was provided. A prescribed fee for the administration of Estate accounts will be debited from the account of Estate Late.

Signature of Beneficiary/Executor/Plenipotentiary _____ Date _____

CERTIFIED DOCUMENTS REQUIRED BY POSTBANK	
The application form and the applicable certified supporting documents can be emailed to Estates@postbank.co.za	
<ul style="list-style-type: none"> ❖ Letters of Authority / Letter of Executorship ❖ Death Certificate ❖ ID of Applicant (Beneficiary) and deceased ❖ External stamped bank statement of Applicant (Beneficiary) ❖ Special Power of Attorney together with ID of Proxy holder (if applicable) 	

- ❖ Smart Save book (if applicable) - Available ☐ Not available ☐
- ❖ Flexi, Mzansi or Aspire card (if applicable) – Available ☐ Not available ☐
- ❖ Term deposit confirmation advice (TDCA) (if applicable) – Available ☐ Not available ☐

I, _____ (Beneficiary / Attorney / Executor) declare
herewith that the above listed documents were duly obtained, originally certified and can be made available for
further investigation if need be.

Signature

Date

Note:

1. All beneficiaries appointed to an Individual /Joint account should complete a separate PAYMENT OF ESTATE PROCEEDS Form and submit together with own ID document and stamped bank statement (if applicable).
2. A signed Affidavit (by each appointed individual (beneficiary) indicating on how funds should be disbursed between beneficiaries must also be submitted (if applicable).